

Leaving a Lasting Local Legacy



As an established, experienced local grant-making charity, Milton Keynes Community Foundation offers a simple, practical way for you to ensure the charitable goals for your family inheritance are fully achieved well into the future. A significant benefit of leaving a legacy gift is that it is exempt from inheritance tax.

We have administered the Margaret Powell (Grants) Fund since 1992. Margaret Powell's family farmed Tattenhoe Bare Farm in Milton Keynes for many generations. The farm was purchased by the Development Corporation to create part of the city's west flank. Before her death, Margaret instructed this money and the considerable sum left to her by her brother from his share of the farm **to benefit frail elderly people and people with disability regardless of their age living in Milton Keynes.**

Since inception, around £100k has awarded each year in small grants, and £1 million in capital grants supporting projects such as Camphill Communities, The Centre for Integrated Living and the enhancement of facilities for people with disabilities at the Milton Keynes Theatre and Gallery.

Ways to include the Milton Keynes Community Foundation in your Will:

- A **Residual Gift** – after you have specified your wishes for your loved ones, part or all of the remainder of your estate (ie the residue) could be gifted to the Foundation
- A **Pecuniary Gift** – this is a fixed sum of money specified in your Will for the Foundation
- A **Restricted Gift** – you can specify which area of our work you would like your gift to benefit (eg children and young people/health and disability)
- A **Specific Gift** – this would be a specific named item left to the Foundation (eg property, shares, antiques, jewellery, for example)
- A **Reversionary Gift** – your surviving partner would benefit from your estate during his or her lifetime after which the balance of the estate is passed on to the Community Foundation.

By leaving a legacy to the Community Foundation, you can be confident that your gift would be managed to benefit local people in your community - forever. And your legacy would live on through your donation.

For further information please contact:

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